

United States Courts
Southern District of Texas
FILED

DocuSign Envelope ID: FA59F1AC-869F-4E29-A253-B1E1639DA239

AUG 27 2024

Nathan Ochsner, Clerk of Court

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern _____ District of Texas _____
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1 Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code

Check one:

- ☐ Chapter 7
- ☒ Chapter 11

Part 2 Identify the Debtor

2. Debtor's name

Water Station Management LLC

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)

☒ Unknown

EIN _____

5. Debtor's address

Principal place of business

Mailing address, if different

2732 Grand Ave Ste 122

Number Street

Number Street

P.O. Box _____

Everett
CityWA
State98201
ZIP Code

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Multiple locations in Texas

Snohomish
County

Number Street

City

State

ZIP Code

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Debtor	<u>Water Station Management LLC</u> <small>Name</small>	Case number (if known) _____
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6. Debtor's website (URL)	_____
7. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other type of debtor. Specify: _____
8. Type of debtor's business	Check one: <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the types of business listed. <input type="checkbox"/> Unknown type of business.
9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor <u>Creative Technologies, LLC</u> Relationship _____ District <u>Southern</u> Date filed <u>08/27/2024</u> Case number, if known _____ <small>MM / DD / YYYY</small> Debtor <u>Refreshing USA, LLC</u> Relationship _____ District <u>Southern</u> Date filed <u>08/27/2024</u> Case number, if known _____ <small>MM / DD / YYYY</small>

Part 3:	Report About the Case
10. Venue	Check one: <input checked="" type="checkbox"/> Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.
11. Allegations	Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b). The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a). At least one box must be checked: <input checked="" type="checkbox"/> The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount. <input type="checkbox"/> Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.
12. Has there been a transfer of any claim against the debtor by or to any petitioner?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

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Debtor Water Station Management LLC Case number (if known) _____
 Name

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>5161 LLC</u>	<u>Machine value and arrears</u>	<u>\$ 6,057,920.00</u>
	<u>R4AZ LLC</u>	<u>Machine value and arrears</u>	<u>\$ 802,500.00</u>
	<u>Gray Family Enterprises LLC</u>	<u>Arrears on water revenue</u>	<u>\$ 544,250.00</u>
	Total of petitioners' claims		<u>\$ 7,404,670.00</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative**Name and mailing address of petitioner**

5161 LLC
 Name
23 Watercross
 Number Street
Irvine CA 92603
 City State ZIP Code

Name and mailing address of petitioner's representative, if any

Simon Fry
 Name
23 Watercross
 Number Street
Irvine CA 92603
 City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/27/2024

Signed by MM / DD / YYYY

Simon Fry
 8C2B7A6D612C4A7...

Signature of petitioner or representative, including representative's title

Attorneys

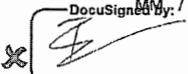
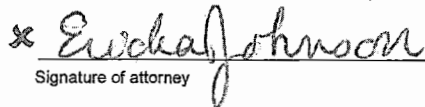
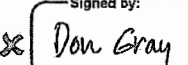
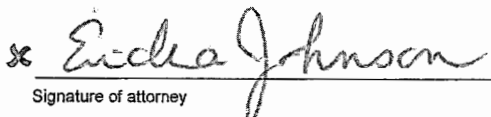
Ericka F. Johnson
 Printed name
Bayard, P.A.
 Firm name, if any
600 North King Street, Suite 400
 Number Street
Wilmington DE 19801
 City State ZIP Code
 Contact phone 302-429-4275 Email ejohnson@bayardlaw.com
 Bar number 5024
 State Delaware

Ericka Johnson
 Signature of attorney

Date signed 08/27/2024
 MM / DD / YYYY

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Debtor Water Station Management LLC Case number (if known) _____
 Name _____

<p>Name and mailing address of petitioner</p> <p><u>R4AZ LLC</u> Name</p> <p><u>12071 E. Mercer Lane</u> Number Street</p> <p><u>Scottsdale</u> <u>AZ</u> <u>85259</u> City State ZIP Code</p> <p>Name and mailing address of petitioner's representative, if any</p> <p><u>Brett Richardson</u> Name</p> <p><u>12071 E. Mercer Lane</u> Number Street</p> <p><u>Scottsdale</u> <u>AZ</u> <u>85259</u> City State ZIP Code</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on <u>08/27/2024</u> MM / DD / YYYY</p> <p> <u>DE134259B283430...</u> Signature of petitioner or representative, including representative's title</p>	<p><u>Ericka F. Johnson</u> Printed name</p> <p><u>Bayard, P.A.</u> Firm name, if any</p> <p><u>600 North King Street, Suite 400</u> Number Street</p> <p><u>Wilmington</u> <u>DE</u> <u>19801</u> City State ZIP Code</p> <p>Contact phone <u>302-429-4275</u> Email <u>ejohnson@bayardlaw.com</u></p> <p>Bar number <u>5024</u></p> <p>State <u>Delaware</u></p> <p> <u>Ericka F. Johnson</u> Signature of attorney</p> <p>Date signed <u>08/27/2024</u> MM / DD / YYYY</p>
<p>Name and mailing address of petitioner</p> <p><u>Gray Family Enterprises LLC</u> Name</p> <p><u>23233 N. Pima Rd. Ste. 113-367</u> Number Street</p> <p><u>Scottsdale</u> <u>AZ</u> <u>85255</u> City State ZIP Code</p> <p>Name and mailing address of petitioner's representative, if any</p> <p><u>Don Gray</u> Name</p> <p><u>23233 N. Pima Rd., Ste. 113-367</u> Number Street</p> <p><u>Scottsdale</u> <u>AZ</u> <u>85255</u> City State ZIP Code</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on <u>08/27/2024</u> MM / DD / YYYY</p> <p> <u>B708715B9F3C402...</u> Signature of petitioner or representative, including representative's title</p>	<p><u>Ericka F. Johnson</u> Printed name</p> <p><u>Bayard, P.A.</u> Firm name, if any</p> <p><u>600 North King Street, Suite 400</u> Number Street</p> <p><u>Wilmington</u> <u>DE</u> <u>19801</u> City State ZIP Code</p> <p>Contact phone <u>302-429-4275</u> Email <u>ejohnson@bayardlaw.com</u></p> <p>Bar number <u>5024</u></p> <p>State <u>Delaware</u></p> <p> <u>Ericka F. Johnson</u> Signature of attorney</p> <p>Date signed <u>08/27/2024</u> MM / DD / YYYY</p>

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:

WATER STATION MANAGEMENT LLC,

Alleged Debtor.

Chapter 11

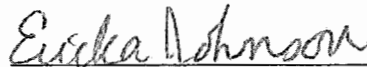
Case No. 24-_____ ()

STATEMENT OF CORPORATE OWNERSHIP OF
5161 LLC

Pursuant to Federal Rules of Bankruptcy Procedure 1010(b) and 7007.1, 5161 LLC hereby states that no corporate entity directly or indirectly owns 10% or more of any class of 5161 LLC's outstanding equity interests.

Dated: August 27, 2024
Wilmington, Delaware

BAYARD, P.A.



Ericka F. Johnson (Del. Bar No. 5024)

Steven D. Adler (Del. Bar No. 6257)

600 N King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

Email: ejohnson@bayardlaw.com

sadler@bayardlaw.com

Counsel for 5161 LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS

In re:

WATER STATION MANAGEMENT LLC,

Alleged Debtor.

Chapter 11

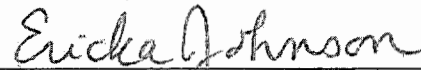
Case No. 24-_____ ()

STATEMENT OF CORPORATE OWNERSHIP OF
R4AZ LLC

Pursuant to Federal Rules of Bankruptcy Procedure 1010(b) and 7007.1, R4AZ LLC hereby states that no corporate entity directly or indirectly owns 10% or more of any class of R4AZ LLC's outstanding equity interests.

Dated: August 27, 2024
Wilmington, Delaware

BAYARD, P.A.



Ericka F. Johnson (Del. Bar No. 5024)

Steven D. Adler (Del. Bar No. 6257)

600 N King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

Email: ejohnson@bayardlaw.com

sadler@bayardlaw.com

Counsel for R4AZ LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

WATER STATION MANAGEMENT LLC,

Alleged Debtor.

Chapter 11

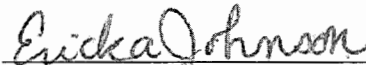
Case No. 24-_____ ()

**STATEMENT OF CORPORATE OWNERSHIP OF
GRAY FAMILY ENTERPRISES LLC**

Pursuant to Federal Rules of Bankruptcy Procedure 1010(b) and 7007.1, Gray Family Enterprises LLC hereby states that no corporate entity directly or indirectly owns 10% or more of any class of Gray Family Enterprises LLC's outstanding equity interests.

Dated: August 27, 2024
Wilmington, Delaware

BAYARD, P.A.



Ericka F. Johnson (Del. Bar No. 5024)

Steven D. Adler (Del. Bar No. 6257)

600 N King Street, Suite 400

Wilmington, Delaware 19801

Telephone: (302) 655-5000

Email: ejohnson@bayardlaw.com

sadler@bayardlaw.com

Counsel for Gray Family Enterprises LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

WATER STATION MANAGEMENT LLC

Alleged Debtor.

Chapter 11

Case No.:

SUMMONS TO DEBTOR IN INVOLUNTARY CASE

To the above-named debtor:

A petition under title 11, United States Code was filed against you on August 27, 2024 in this Bankruptcy Court, requesting an order for relief under Chapter 11 of the Bankruptcy Code (title 11 of the United States Code.)

YOU ARE SUMMONED and required to submit to the Clerk of the Bankruptcy Court, a motion or answer to the petition within 21 days after the service of this summons. A copy of the petition is attached.

Address of Clerk:

Bob Casey United States Courthouse
515 Rusk Avenue
Houston, TX 77002

At the same time, you must also serve a copy of the motion or answer upon the petitioner's attorney.

Name and Address of Petitioners' Attorneys:

5161 LLC
R4AZ LLC
Gray Family Enterprises LLC
Ericka F. Johnson (Del. Bar No. 5024)
Steven D. Adler (Del. Bar No. 6257)
Bayard, P.A.
600 North King Street, Suite 400
Wilmington, DE 19801
Telephone: (302) 655-5000
Email: ejohnson@bayardlaw.com
sadler@bayardlaw.com

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 1011(c).

If you fail to respond to this summons, the order for relief will be entered.

Clerk of the Bankruptcy Court

Date: _____ By: _____ (Deputy Clerk)